

CORPORATE EARNINGS UPDATE

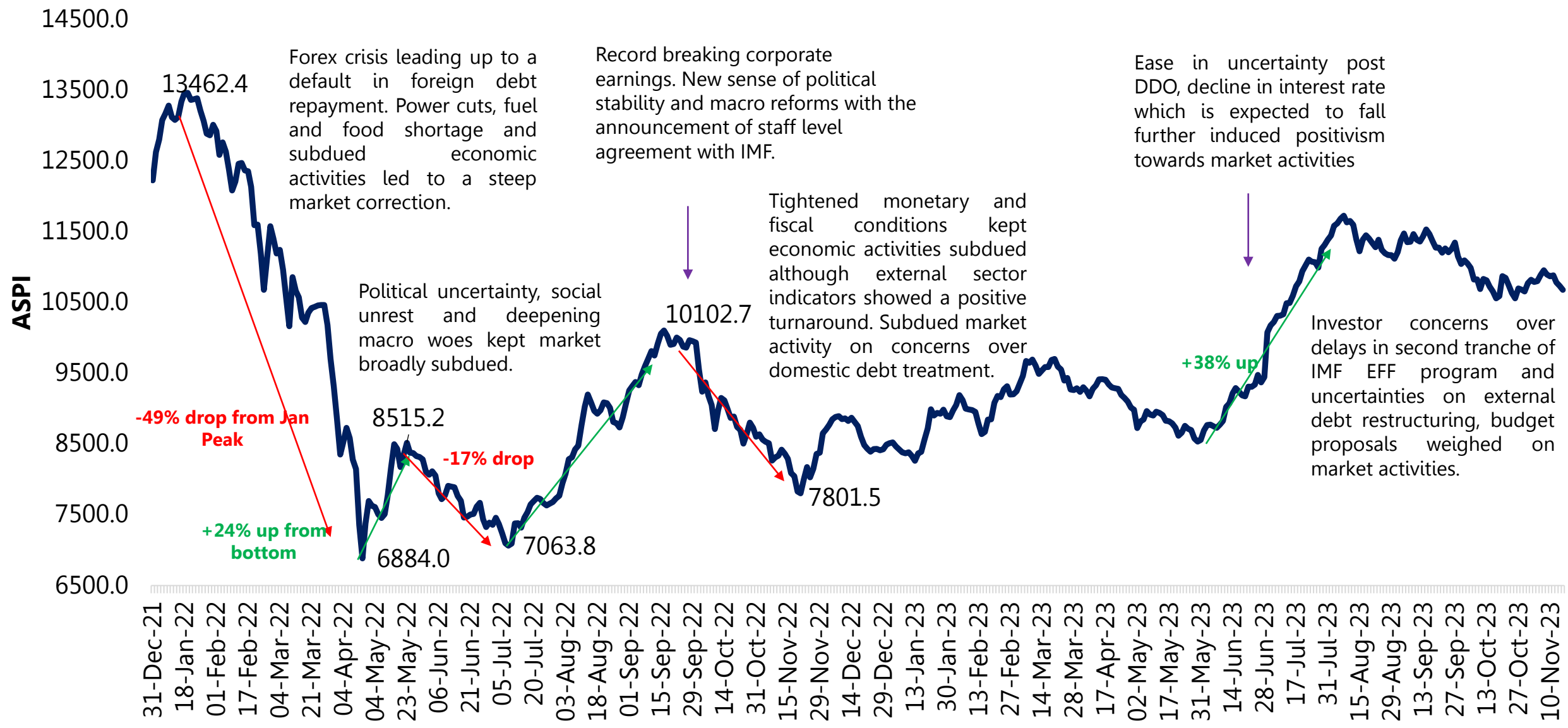
3Q 2023/ 2Q FY24



Disclaimer:

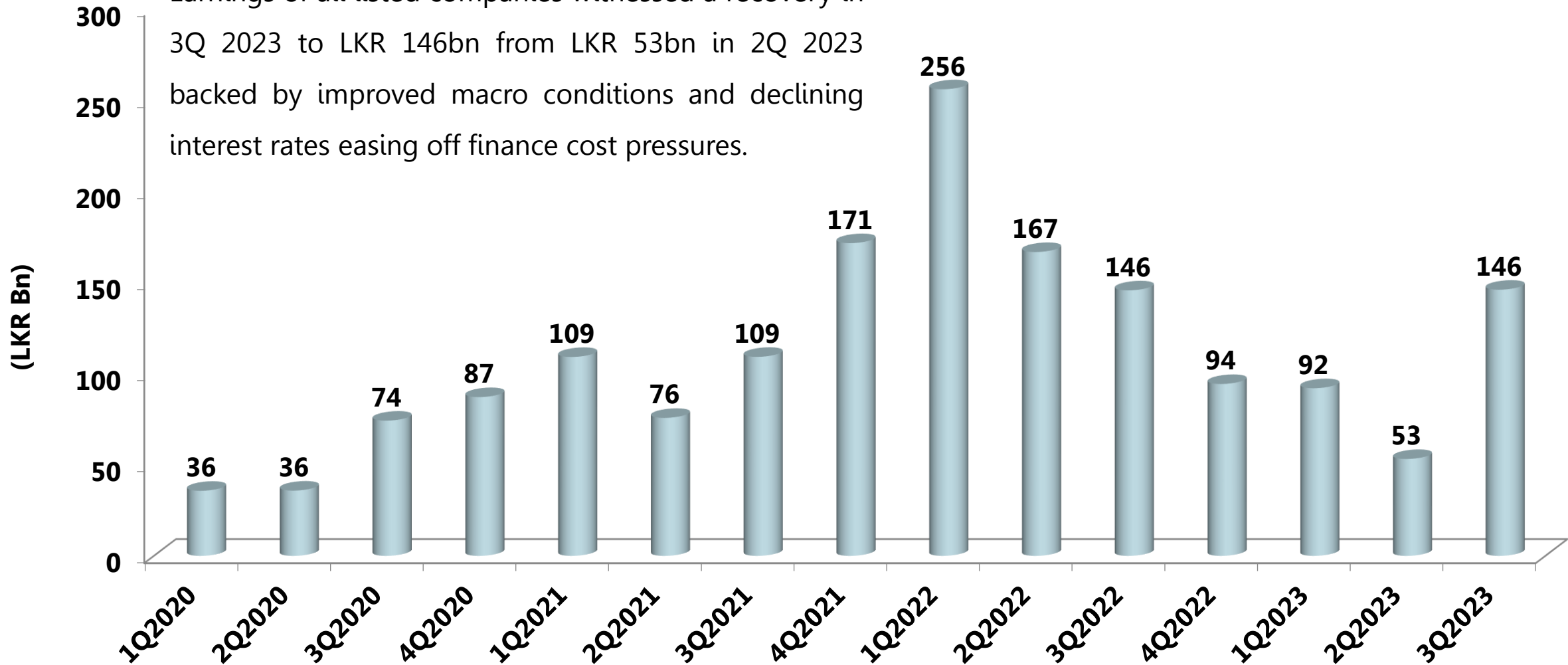
This report has been prepared for general information. Consequently, the recommendations made may or may not be appropriate for your individual circumstances and investment needs and should not be relied upon as a substitute for the exercise of independent judgment. If you have any doubts as to the merits of the recommendation for your personal requirements, you should seek advice from an independent financial advisor .

ASPI Up 26% YTD 2023.

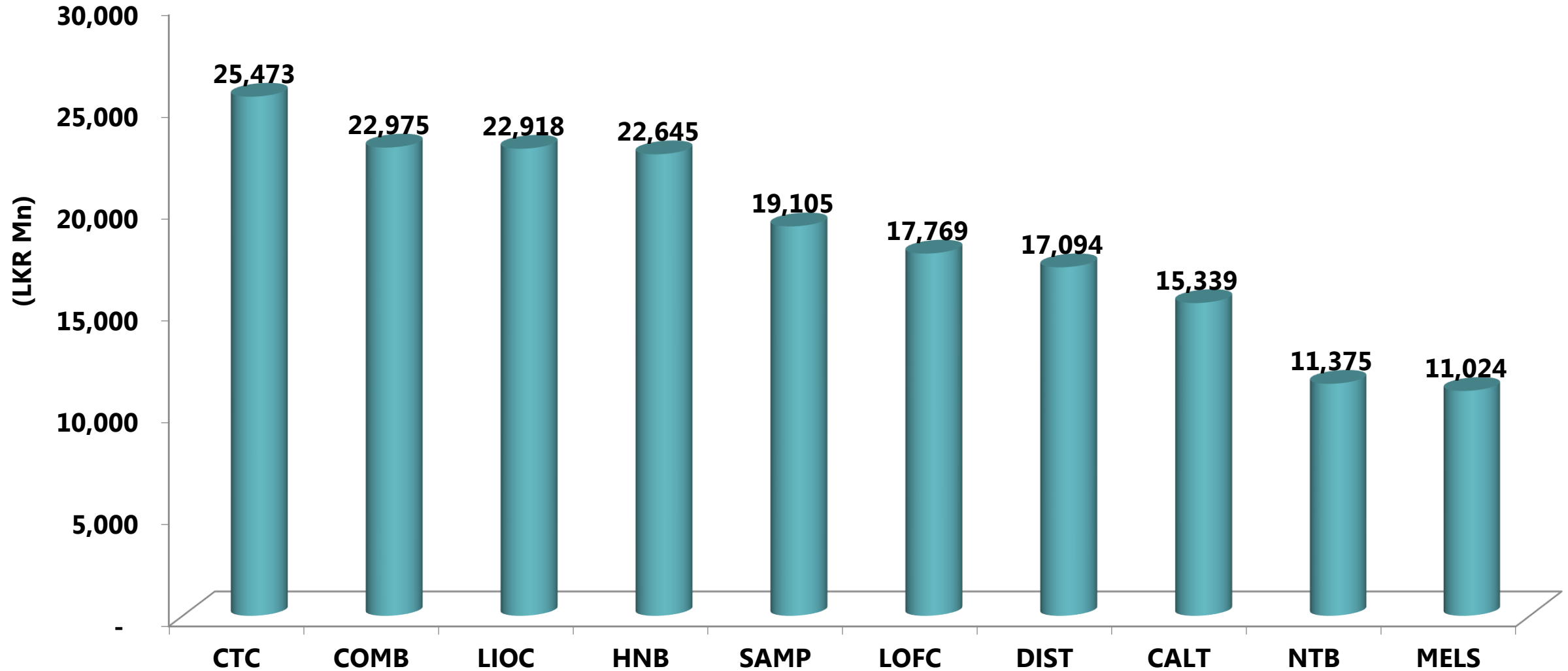


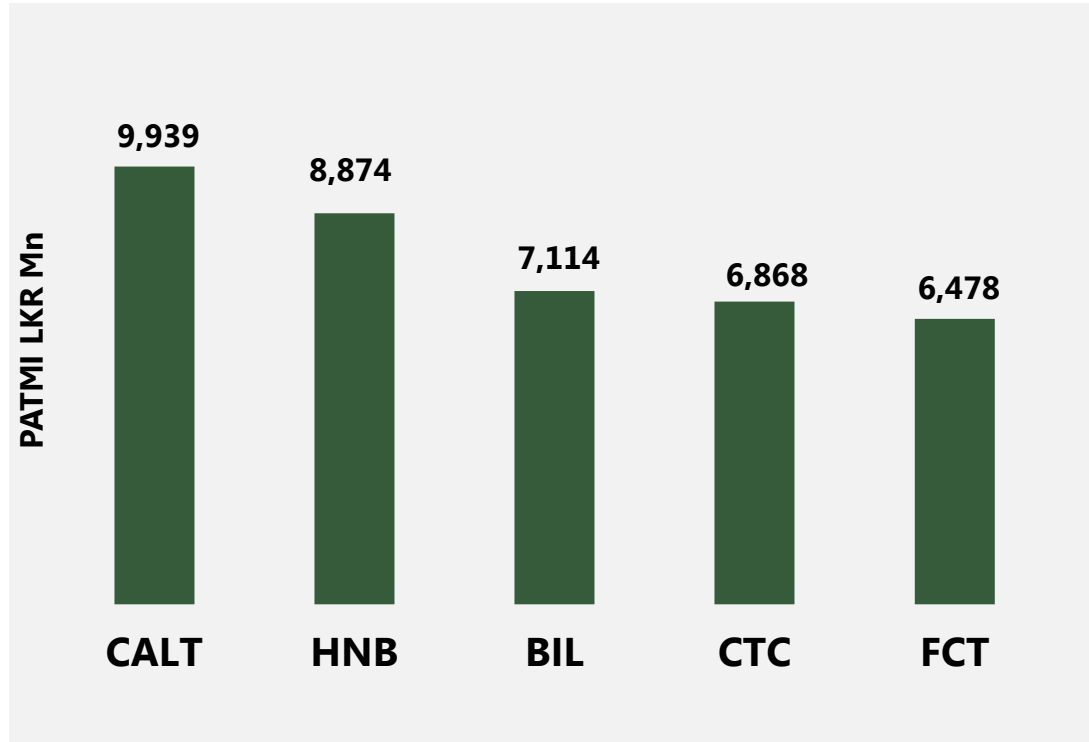
CSE Earnings Quarterly (2020-2023 YTD)

Earnings of all listed companies witnessed a recovery in 3Q 2023 to LKR 146bn from LKR 53bn in 2Q 2023 backed by improved macro conditions and declining interest rates easing off finance cost pressures.



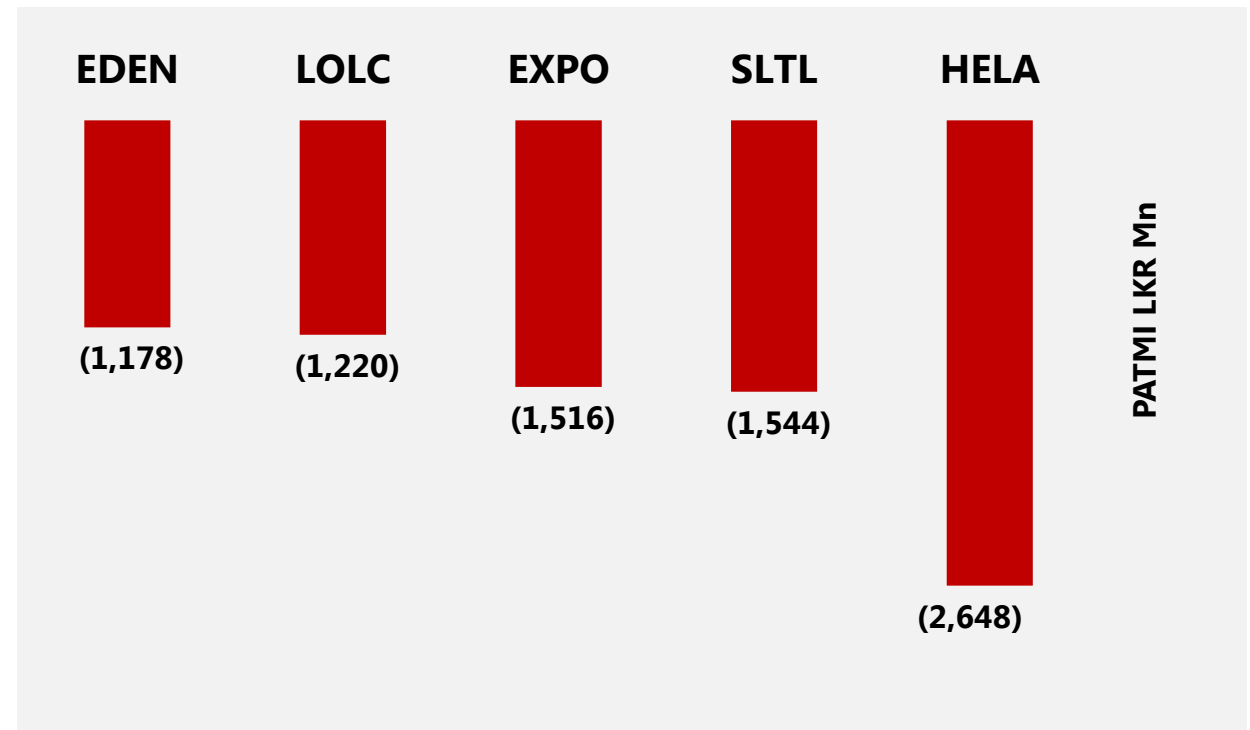
Most Profitable Companies During TTM





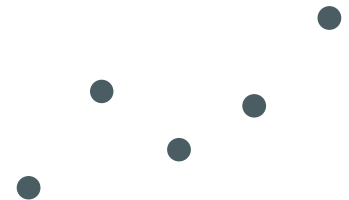
Most Profitable Companies in 3Q 2023

Companies with the most PATMI losses in 3Q 2023



SECTOR EARNINGS – 3Q 2023 IN RETROSPECT

Sector	3Q 2022 Earnings (LKR Mn)	2Q 2023 Earnings (LKR Mn)	3Q 2023 Earnings (LKR Mn)	YoY %	QoQ %
Automobiles and Components	(21.40)	3.86	266.97	1,347.81	6,809.16
Banks	14,936.68	19,959.11	33,938.97	127.22	70.04
Capital Goods	21,617.73	(4,321.37)	17,684.85	(18.19)	509.24
Commercial and Professional Services	537.86	33.76	224.27	(58.30)	564.31
Consumer Durables and Apparel	3,594.31	(431.70)	2,115.74	(41.14)	590.09
Consumer Services	(6,178.58)	(7,211.14)	(3,842.99)	37.80	46.71
Diversified Financials	12,515.66	20,501.71	35,754.77	185.68	74.40
Energy	11,599.23	1,727.98	6,043.34	(47.90)	249.73
Food & Staples Retailing	1,947.75	2,084.57	2,837.45	45.68	36.12
Food, Beverage and Tobacco	42,911.29	17,499.76	39,618.13	(7.67)	126.39
Healthcare & Equipments	1,095.11	937.70	1,383.17	26.30	47.51
Household & Personal Products	378.40	104.22	162.79	(56.98)	56.21
Insurance	8,874.59	3,057.78	4,504.04	(49.25)	47.30
Materials	12,470.91	3,633.57	5,854.98	(53.05)	61.14
Real Estate	3,844.90	1,556.29	98.00	(97.45)	(93.70)
Retailing	1,793.00	(1,897.65)	(1,540.15)	(185.90)	18.84
Software & Services	57.98	(109.35)	(14.89)	(125.68)	86.39
Telecommunication Services	4,665.63	985.17	1,518.56	(67.45)	54.14
Transportation	8,976.92	(5,698.08)	(1,503.85)	(116.75)	73.61
Utilities	(102.76)	694.19	769.86	849.18	10.90
CSE ALL	145,515.22	53,110.38	145,874.00	0.25	174.66



HIGH DIVIDEND YIELDING STOCKS (CY2022/FY23)

Rank	Stock	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV (X)	ROE (%)	DPS (LKR)	DY %	3 yr. Avg. DPO %
1	TPL	110.75	13.24%	40.68	2.72	116.99	0.95	35.05	31.35	28.31%	41.15
2	ELPL	86.00	0.00%	12.98	6.63	108.81	0.79	11.70	19.00	22.09%	35.51
3	HPWR	14.80	25.42%	1.15	12.86	24.09	0.61	5.01	3.00	20.27%	52.66
4	ASIY	4.10	0.00%	0.78	5.24	4.89	0.84	17.15	0.70	17.07%	74.03
5	TILE	44.60	-3.25%	8.97	4.97	52.13	0.86	17.76	7.60	17.04%	52.59
6	PACK	13.00	-0.76%	2.41	5.39	9.34	1.39	28.24	2.07	15.92%	31.26
7	LWL	45.30	-12.04%	8.49	5.34	71.97	0.63	12.10	7.20	15.89%	46.55
8	LCEY	63.10	-30.81%	7.44	8.48	61.66	1.02	11.11	10.00	15.85%	8.23
9	DIST	25.00	89.39%	3.72	6.73	2.60	9.62	175.45	3.95	15.80%	86.40
10	CTBL	4.40	4.76%	0.64	6.93	3.05	1.44	19.22	0.68	15.45%	1,192.26
11	TSML	43.90	-8.73%	(2.17)	nm	52.63	0.83	(4.01)	6.67	15.19%	111.80
12	LITE	14.10	-1.40%	1.32	10.71	10.33	1.37	12.89	2.00	14.18%	65.56
13	CWM	86.20	5.25%	11.61	7.42	97.36	0.89	10.91	12.00	13.92%	252.82
14	PLR	7.20	10.77%	0.87	8.30	9.54	0.76	8.95	1.00	13.89%	42.86
15	ONAL	28.20	-1.05%	3.29	8.58	30.82	0.92	10.79	3.80	13.48%	42.21
16	WATA	79.00	6.76%	10.14	7.79	34.93	2.26	31.46	10.00	12.66%	80.57
17	DIPD	28.10	-3.44%	5.14	5.46	45.16	0.62	11.38	3.35	11.92%	29.08
18	CARE	48.60	-11.31%	4.04	12.04	74.43	0.65	5.38	5.50	11.32%	19.50
19	RCL	27.50	-2.83%	4.96	5.55	19.27	1.43	18.03	2.90	10.55%	43.62
20	HAYC	64.10	11.28%	11.18	5.73	75.85	0.85	14.92	6.25	9.75%	31.21
21	KVAL	75.00	-8.20%	14.66	5.12	109.80	0.68	13.74	7.00	9.33%	37.95
22	CTC	990.75	58.52%	135.98	7.29	53.26	18.60	207.86	89.00	8.98%	81.03
23	CSD	13.80	16.95%	1.56	8.86	35.92	0.38	4.38	1.20	8.70%	67.20
24	MELS	77.80	68.40%	9.46	8.22	93.85	0.83	10.83	6.76	8.69%	74.28
25	PARQ	15.90	1.27%	(5.31)	nm	14.88	1.07	(32.31)	1.30	8.18%	66.31

HIGH DIVIDEND YIELDING STOCKS (CY2023/FY24 YTD)

Rank	Stock	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV (X)	ROE (%)	DPS (LKR)	DY %	3 yr. Avg. DPO %
1	CFVF	34.10	22.22%	25.29	1.35	34.04	1.00	125.20	12.25	35.92%	21.48
2	FCT	28.30	23.58%	17.85	1.59	23.84	1.19	130.27	10.00	35.34%	10.67
3	HPFL	8.60	3.61%	0.02	430.05	5.99	1.44	0.29	1.40	16.28%	70.24
4	WATA	79.00	6.76%	10.14	7.79	34.93	2.26	31.46	8.00	10.13%	80.57
5	CTC	990.75	58.52%	135.98	7.29	53.26	18.60	207.86	97.80	9.87%	81.03
6	TYRE	62.90	8.45%	6.68	9.41	78.65	0.80	8.46	5.00	7.95%	54.69
7	VLL(X)	5.10	13.33%	1.05	4.87	7.54	0.68	14.49	0.36	7.06%	18.51
8	LLUB	88.50	-8.29%	13.72	6.45	35.61	2.49	43.68	6.00	6.78%	69.76
9	PLC	10.50	110.00%	1.91	5.50	21.89	0.48	8.80	0.70	6.67%	31.51
10	DIST	25.00	89.39%	3.72	6.73	2.60	9.62	175.45	1.43	5.72%	86.40
11	MELS	77.80	68.40%	9.46	8.22	93.85	0.83	10.83	4.27	5.49%	74.28
12	ABL	2.30	-20.69%	0.23	10.07	3.22	0.72	7.33	0.12	5.22%	66.28
13	VLL	6.90	13.11%	1.05	6.59	7.54	0.91	14.49	0.36	5.22%	18.51
14	TAFL	242.75	94.59%	75.80	3.20	306.98	0.79	27.70	12.00	4.94%	30.78
15	ASIY	4.10	0.00%	0.78	5.24	4.89	0.84	17.15	0.20	4.88%	74.03
16	GREG	35.40	0.28%	5.48	6.46	29.74	1.19	19.96	1.70	4.80%	15.61
17	MGT	41.80	84.96%	0.32	128.98	25.02	1.67	1.34	1.75	4.19%	73.58
18	HPL	26.20	8.26%	3.57	7.33	18.77	1.40	19.46	1.00	3.82%	19.63
19	DIPD	28.10	-3.44%	5.14	5.46	45.16	0.62	11.38	1.00	3.56%	29.08
20	GRAN	171.50	113.04%	51.72	3.32	171.51	1.00	33.24	6.00	3.50%	47.39
21	LION	938.75	67.78%	93.45	10.05	316.01	2.97	32.00	31.00	3.30%	46.69
22	TPL	110.75	13.24%	40.68	2.72	116.99	0.95	35.05	3.50	3.16%	41.15
23	HAYC	64.10	11.28%	11.18	5.73	75.85	0.85	14.92	2.00	3.12%	31.21
24	GEST	110.00	57.14%	31.67	3.47	163.85	0.67	20.69	3.00	2.73%	9.95
25	UCAR	660.00	21.55%	160.96	4.10	706.49	0.93	24.26	18.00	2.73%	40.35

SECTOR EARNINGS & RELATIVE VALUATION

Sector	Market Capitalization (LKR Mn)	Previous Earnings (LKR Mn)	TTM Earnings (LKR Mn)	Earnings Growth (%)	TTM PER (x)	Total Equity (LKR Mn)	P/BV (x)	ROE (%)	DY
Automobiles and Components	5,057.16	808.30	537.33	(33.52)	9.41	6,479.90	0.78	8.46	7.9%
Banks	435,862.95	66,411.38	105,523.86	58.89	4.13	862,769.31	0.51	12.23	4.4%
Capital Goods	670,674.37	163,152.57	25,498.40	(84.37)	26.30	866,093.81	0.77	2.86	2.6%
Commercial and Professional Services	5,795.20	3,920.80	716.81	(81.72)	8.08	7,882.60	0.74	8.88	9.1%
Consumer Durables and Apparel	78,306.15	11,145.57	48.99	(99.56)	1,598.55	71,906.38	1.09	0.06	2.5%
Consumer Services	210,443.98	(7,821.64)	(18,212.03)	(132.84)	nm	180,683.98	1.16	(9.45)	0.0%
Diversified Financials	637,818.73	118,298.70	92,343.34	(21.94)	6.91	685,842.71	0.93	13.29	3.0%
Energy	69,447.09	21,816.21	27,921.91	27.99	2.49	64,901.22	1.07	43.23	3.1%
Food & Staples Retailing	151,639.93	9,932.85	9,035.81	(9.03)	16.78	49,180.13	3.08	16.83	1.2%
Food, Beverage and Tobacco	958,530.29	182,807.37	96,190.11	(47.38)	9.96	576,959.13	1.66	16.04	4.4%
Healthcare & Equipments	77,874.05	8,171.69	2,781.66	(65.96)	28.00	52,101.21	1.49	5.50	1.1%
Household & Personal Products	8,377.38	1,183.21	280.34	(76.31)	29.88	5,291.85	1.58	5.32	0.0%
Insurance	148,892.27	23,948.79	17,390.97	(27.38)	8.56	154,425.80	0.96	11.30	2.6%
Materials	165,483.17	41,995.91	22,213.75	(47.10)	7.45	157,672.74	1.05	14.11	4.3%
Real Estate	48,193.94	13,891.27	4,892.64	(64.78)	9.85	110,260.22	0.44	4.55	6.6%
Retailing	53,530.84	7,262.66	(5,957.69)	(182.03)	nm	88,457.19	0.61	(6.44)	2.2%
Software & Services	3,458.69	706.15	(199.11)	(128.20)	nm	1,875.98	1.84	(10.32)	2.8%
Telecommunication Services	256,286.62	(11,520.77)	2,558.47	122.21	100.17	147,815.44	1.73	1.76	0.2%
Transportation	258,817.43	83,555.17	(5,394.12)	(106.46)	nm	135,696.18	1.91	(3.72)	2.6%
Utilities	47,362.00	417.21	2,937.32	604.05	16.12	45,418.98	1.04	6.37	2.4%
Market P/E	4,181,280.57	740,083.42	381,108.73	(48.50)	10.97	4,271,714.75	0.98	8.76	3.1%

RELATIVE VALUATION POST EARNINGS - BANKS

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
Banks										
ABL	2.30	-20.69%	0.23	10.07	3.22	0.72	7.33	0.12	5.22%	66.28
COMB	84.50	68.33%	17.48	4.83	162.70	0.52	11.02	4.50	5.33%	38.74
COMB(X)	74.00	79.18%	17.48	4.23	162.70	0.45	11.02	4.50	6.08%	38.74
DFCC	80.20	150.63%	20.52	3.91	165.34	0.49	14.04	2.00	2.49%	36.85
HNB	168.00	112.93%	40.46	4.15	371.77	0.45	11.67	5.00	2.98%	26.23
HNB(X)	140.00	100.00%	40.46	3.46	371.77	0.38	11.67	5.00	3.57%	26.23
NDB	66.50	107.81%	19.50	3.41	190.44	0.35	10.96	2.50	3.76%	25.57
NTB	102.00	120.78%	35.59	2.87	184.73	0.55	21.91	4.00	3.92%	16.72
NTB(X)	102.50	78.57%	35.59	2.88	184.73	0.55	21.91	4.00	3.90%	16.72
PABC	17.60	85.26%	6.35	2.77	49.39	0.36	13.24	-	0.00%	-
SAMP	68.00	98.83%	16.29	4.17	130.10	0.52	13.56	4.60	6.76%	37.51
SEYB	47.00	48.73%	10.65	4.41	100.19	0.47	11.19	2.00	4.26%	32.32
SEYB(X)	33.70	108.02%	10.65	3.16	100.19	0.34	11.19	2.00	5.93%	32.32
UBC	10.50	59.09%	0.53	19.92	17.76	0.59	3.00	-	0.00%	7.42

DPS : For CY2022/FY23

ABL - CY2023

Source: CSE & BRS Equity Research

RELATIVE VALUATION POST EARNINGS – DIVERSIFIED FINANCIALS

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
Diversified Financials										
ALLI	78.00	36.84%	16.51	4.73	212.17	0.37	7.92	5.00	6.41%	31.63
AAF	13.30	72.73%	2.19	6.06	25.27	0.53	8.96	-	0.00%	-
ACAP	3.60	-12.20%	0.18	20.48	(6.89)	nm	nm	-	0.00%	-
CFIN	107.25	71.60%	33.14	3.24	280.77	0.38	12.45	4.25	3.96%	13.03
GUAR	87.20	38.85%	37.70	2.31	249.25	0.35	16.96	2.20	2.52%	39.92
CINV	48.00	53.85%	18.08	2.66	116.29	0.41	17.51	0.55	1.15%	37.67
CDB	204.50	7.63%	18.79	10.88	267.63	0.76	7.17	5.00	2.44%	16.46
CDB(X)	84.10	57.49%	18.79	4.47	267.63	0.31	7.17	5.00	5.95%	16.46
LOLC	375.00	-5.78%	13.60	27.58	551.74	0.68	2.46	-	0.00%	-
LVEN	35.00	7.36%	17.85	1.96	65.95	0.53	24.62	-	0.00%	7.84
LFIN	62.20	55.50%	16.04	3.88	72.11	0.86	23.46	5.00	8.04%	40.62
MBSL	4.90	44.12%	(0.18)	nm	7.66	0.64	(2.36)	-	0.00%	-
PLC	10.50	110.00%	1.91	5.50	21.89	0.48	8.80	0.70	6.67%	31.51

DPS : For CY2022/FY23

PLC - FY24

Source: CSE & BRS Equity Research

RELATIVE VALUATION POST EARNINGS – DIVERSIFIED FINANCIALS CONT....

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
SEMB	0.60	-25.00%	0.01	53.90	0.36	1.65	3.12	-	0.00%	-
SEMB(X)	0.20	-33.33%	0.01	17.97	0.36	0.55	3.12	-	0.00%	-
SDF	11.70	8.33%	1.52	7.69	23.59	0.50	6.59	0.75	6.41%	40.02
SFIN	13.60	37.37%	2.18	6.23	25.66	0.53	8.79	0.80	5.88%	34.99
VFIN	32.00	42.22%	6.77	4.73	49.72	0.64	14.32	1.00	3.13%	18.26
AFSL	23.00	10.58%	3.28	7.01	40.54	0.57	8.18	-	0.00%	-
AMCL	22.40	0.00%	2.88	7.77	177.71	0.13	1.62	-	0.00%	-
CALF	57.00	-9.52%	0.47	121.80	22.53	2.53	2.09	-	0.00%	-
CALT	66.20	232.66%	46.56	1.42	52.73	1.26	172.62	3.04	4.59%	11.77
LOFC	4.70	-42.68%	0.54	8.75	3.22	1.46	17.57	-	0.00%	-
MERC	2,600.00	0.00%	78.89	32.96	3,848.76	0.68	2.13	-	0.00%	11.39
BFN	8.70	2.35%	(0.83)	nm	16.34	0.53	(5.28)	-	0.00%	-
SFCL	479.00	31.68%	7.73	62.00	95.82	5.00	8.26	0.65	0.14%	13.81

DPS : For CY2022/FY23

RELATIVE VALUATION POST EARNINGS – DIVERSIFIED FINANCIALS CONT....

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
ASIY	4.10	0.00%	0.78	5.24	4.89	0.84	17.15	0.20	4.88%	74.03
AMF	11.90	46.91%	2.23	5.33	26.88	0.44	8.56	-	0.00%	-
CFI	66.50	-2.21%	7.08	9.40	237.00	0.28	3.30	1.20	1.80%	14.29
CIT	100.00	-23.52%	3.63	27.58	265.30	0.38	1.51	1.20	1.20%	16.11
COCR	31.10	38.22%	8.15	3.82	66.65	0.47	12.71	1.00	3.22%	17.92
CFVF	34.10	22.22%	25.29	1.35	34.04	1.00	125.20	12.25	35.92%	21.48
FCT	28.30	23.58%	17.85	1.59	23.84	1.19	130.27	10.00	35.34%	10.67
WAPO	29.20	81.37%	14.80	1.97	44.81	0.65	41.85	1.25	4.28%	7.61
HNBF	5.20	20.93%	0.21	25.18	3.09	1.68	6.94	-	0.00%	-
HNBF(X)	5.10	21.43%	0.21	24.69	3.09	1.65	6.94	-	0.00%	-
LCBF	2.00	-13.04%	0.18	11.41	3.60	0.56	4.94	-	0.00%	16.19
PMB	4.00	5.26%	(0.29)	nm	6.59	0.61	(4.40)	-	0.00%	-
KZOO	9.50	33.80%	1.64	5.79	12.79	0.74	13.81	0.20	2.11%	19.07
CRL	6.20	-45.13%	(3.65)	nm	2.16	2.87	(96.70)	-	0.00%	-
CSF	0.30	-40.00%	(0.10)	nm	0.31	0.96	(44.57)	-	0.00%	-

DPS : For CY2022/FY23

ASIY, FCT, CFVF - FY24

Source: CSE & BRS Equity Research

RELATIVE VALUATION POST EARNINGS – INSURANCE

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
Insurance										
CINS	2,450.00	8.91%	349.55	7.01	3,158.92	0.78	11.40	45.00	1.84%	10.62
CINS(X)	816.25	-20.50%	349.55	2.34	3,158.92	0.26	11.40	45.00	5.51%	10.62
HASU	52.50	22.38%	5.93	8.86	60.93	0.86	10.81	3.65	6.95%	34.96
PINS	23.50	16.34%	2.86	8.21	26.20	0.90	11.56	1.00	4.26%	37.39
ATL	11.20	-8.20%	(0.11)	nm	14.67	0.76	(0.81)	-	0.00%	-
ATLL	30.00	-5.06%	0.92	32.63	11.87	2.53	8.12	-	0.00%	-
AINS	23.00	1.32%	2.89	7.95	33.86	0.68	9.29	-	0.00%	-
COOP	2.60	-35.00%	0.27	9.47	3.46	0.75	7.82	-	0.00%	9.18
JINS	41.80	31.86%	9.41	4.44	59.36	0.70	17.21	2.65	6.34%	246.97
LGIL	6.00	-25.93%	0.76	7.87	5.42	1.11	18.68	-	0.00%	-
SCAP	8.90	-11.88%	(2.84)	nm	2.07	4.30	(93.05)	-	0.00%	-
AAIC	63.10	-27.14%	6.49	9.72	33.44	1.89	21.74	3.50	5.55%	53.47
UAL	39.80	42.65%	5.63	7.07	36.57	1.09	19.56	-	0.00%	50.92

DPS : For CY2022/FY23

Source: CSE & BRS Equity Research

RELATIVE VALUATION POST EARNINGS – CAPITAL GOODS

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
Capital Goods										
AEL	17.80	66.36%	5.20	3.42	34.84	0.51	17.38	-	0.00%	22.81
ACL	71.50	2.00%	13.21	5.41	102.36	0.70	13.35	1.25	1.75%	13.30
SPEN	119.25	-6.84%	(4.38)	nm	174.24	0.68	(2.46)	4.00	3.35%	46.62
CIND	90.50	56.03%	30.63	2.95	142.05	0.64	22.55	6.00	6.63%	27.40
DOCK	57.90	-1.86%	(36.99)	nm	66.76	0.87	(37.95)	-	0.00%	33.33
EBCR	23.20	12.62%	2.52	9.21	26.70	0.87	9.43	1.00	4.31%	24.39
HAYL	75.50	11.03%	2.51	30.03	104.36	0.72	2.37	5.35	7.09%	17.91
HHL	71.40	26.60%	7.29	9.79	65.19	1.10	11.55	0.40	0.56%	44.96
JKH	189.75	40.30%	4.46	42.58	243.50	0.78	1.81	0.50	0.26%	27.91
KCAB	255.25	-1.73%	94.75	2.69	463.34	0.55	21.84	6.50	2.55%	9.11
ASHO	749.50	21.87%	99.37	7.54	1,107.57	0.68	9.34	5.00	0.67%	61.14
TILE	44.60	-3.25%	8.97	4.97	52.13	0.86	17.76	7.60	17.04%	52.59
LWL	45.30	-12.04%	8.49	5.34	71.97	0.63	12.10	7.20	15.89%	46.55
LITE	14.10	-1.40%	1.32	10.71	10.33	1.37	12.89	2.00	14.18%	65.56

DPS : For CY2022/FY23

DOCK – based on 1Q FY24 results

HHL, JKH - FY24

RELATIVE VALUATION POST EARNINGS – CAPITAL GOODS CONT..

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
RHL	13.50	-2.17%	0.15	91.05	48.68	0.28	0.31	0.40	2.96%	16.30
RHL(X)	10.50	-17.97%	0.15	70.82	48.68	0.22	0.31	0.40	3.81%	16.30
RICH	20.00	-17.01%	0.23	88.81	12.14	1.65	1.84	0.50	2.50%	29.73
RCL	27.50	-2.83%	4.96	5.55	19.27	1.43	18.03	2.90	10.55%	43.62
SIRA	11.50	22.34%	1.85	6.20	8.96	1.28	21.26	-	0.00%	-
CFLB	28.00	-1.06%	3.63	7.72	22.03	1.27	13.35	0.25	0.89%	0.67
BRWN	106.25	-9.96%	(45.51)	nm	353.90	0.30	(12.43)	-	0.00%	-
CERA	98.00	-1.11%	(5.59)	nm	164.43	0.60	(3.43)	-	0.00%	10.15
LCEY	63.10	-30.81%	7.44	8.48	61.66	1.02	11.11	10.00	15.85%	8.23
MEL	1.90	-24.00%	0.01	200.87	2.87	0.66	0.33	-	0.00%	-
VONE	39.00	29.57%	7.29	5.35	72.59	0.54	10.78	1.00	2.56%	21.85

DPS : For CY2022/FY23

RICH, VONE - FY24

RELATIVE VALUATION POST EARNINGS – CONSUMER DURABLES & APPAREL

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
Consumer Durables & Apparel										
ABAN	153.00	6.62%	36.63	4.18	381.91	0.40	10.01	5.00	3.27%	16.74
DPL	22.50	-6.25%	8.61	2.61	20.71	1.09	43.68	-	0.00%	-
MGT	41.80	84.96%	0.32	128.98	25.02	1.67	1.34	1.75	4.19%	73.58
HEXP	52.90	-6.87%	1.48	35.72	58.21	0.91	2.50	3.50	6.62%	32.43
HELA	5.70	-32.94%	(2.54)	nm	4.80	1.19	(29.49)	-	0.00%	-
RGEM	75.20	228.38%	22.50	3.34	39.60	1.90	140.09	-	0.00%	-
REG	45.00	6.89%	(3.85)	nm	75.49	0.60	(5.02)	-	0.00%	32.94
TJL	34.80	9.78%	(0.17)	nm	44.10	0.79	(0.38)	0.75	2.16%	61.98
TAP	7.50	-24.24%	0.92	8.13	4.83	1.55	18.80	-	0.00%	-
KDL	22.10	1.38%	(2.32)	nm	3.03	7.29	nm	-	0.00%	-
GREG	35.40	0.28%	5.48	6.46	29.74	1.19	19.96	1.70	4.80%	15.61
SINI	36.00	0.28%	(3.98)	nm	71.48	0.50	(5.37)	-	0.00%	-
BLUE	0.40	N/A	(0.07)	nm	0.21	1.86	(39.78)	-	0.00%	-
BLUE(X)	0.20	N/A	(0.07)	nm	0.21	0.93	(39.78)	-	0.00%	-

DPS : For CY2022/FY23

KDL – based on 1Q FY24 results

Source: CSE & BRS Equity Research

GREG, MGT - FY24

RELATIVE VALUATION POST EARNINGS – CONSUMER SERVICES

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
Consumer Services										
AHUN	64.60	27.17%	(3.67)	nm	55.67	1.16	(6.21)	-	0.00%	-
CONN	21.00	-0.47%	(4.56)	nm	11.49	1.83	(36.01)	-	0.00%	-
AHPL	57.60	54.01%	(0.22)	nm	64.77	0.89	(0.34)	-	0.00%	-
CHOT	19.60	15.29%	(1.05)	nm	41.14	0.48	(2.51)	-	0.00%	-
REEF	6.20	3.33%	(4.03)	nm	6.80	0.91	(47.98)	-	0.00%	-
STAF	35.40	11.67%	0.51	69.40	49.70	0.71	1.01	-	0.00%	-
HSIG	45.90	48.54%	5.04	9.10	49.26	0.93	10.57	-	0.00%	-
KHC	9.00	25.00%	(0.21)	nm	12.30	0.73	(1.99)	-	0.00%	-
RENU	350.00	-5.08%	(8.46)	nm	1,398.09	0.25	(0.64)	2.00	0.57%	0.55
SIGV	52.40	-17.35%	(14.05)	nm	46.88	1.12	(28.20)	-	0.00%	-
TANG	55.00	-6.94%	(22.41)	nm	139.73	0.39	(15.76)	-	0.00%	-
SERV	10.40	22.35%	(0.70)	nm	1.14	9.16	(57.11)	-	0.00%	-
BBH	13.50	6.30%	(8.46)	nm	(4.06)	nm	nm	-	0.00%	-
BRR	11.90	19.00%	0.61	19.49	5.08	2.34	11.67	0.20	1.68%	13.42
BERU	1.30	8.33%	(0.13)	nm	(0.40)	nm	nm	-	0.00%	-
EDEN	10.40	-40.91%	(2.71)	nm	5.59	1.86	(29.83)	-	0.00%	-
GHLL	16.20	29.60%	0.27	59.48	16.31	0.99	1.67	-	0.00%	-
CITH	4.90	-2.00%	(3.66)	nm	12.37	0.40	(26.55)	-	0.00%	-

DPS : For CY2022/FY23

Source: CSE & BRS Equity Research

RELATIVE VALUATION POST EARNINGS – CONSUMER SERVICES CONT....

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
JETS	8.30	-20.19%	(0.15)	nm	5.18	1.60	(2.85)	-	0.00%	0.00%
KHL	19.10	15.76%	(0.63)	nm	20.78	0.92	(2.95)	-	0.00%	0.00%
MRH	12.60	0.80%	(5.01)	nm	45.10	0.28	(24.42)	-	0.00%	0.00%
MARA	2.80	33.33%	(0.15)	nm	2.05	1.37	(7.22)	-	0.00%	0.00%
PALM	40.00	-27.67%	(10.77)	nm	7.02	5.70	(91.78)	-	0.00%	0.00%
PEG	22.90	-29.54%	(2.46)	nm	45.85	0.50	(5.56)	-	0.00%	0.00%
RFL	26.20	0.00%	0.90	29.06	24.64	1.06	3.21	-	0.00%	0.00%
RCH	80.30	21.48%	13.12	6.12	283.73	0.28	5.15	0.50	0.62%	75.01%
RPBH	25.40	12.89%	(1.92)	nm	46.00	0.55	(4.16)	-	0.00%	0.00%
SHOT	12.30	51.85%	0.16	78.87	9.19	1.34	1.69	-	0.00%	0.00%
SHOT(X)	8.60	72.00%	0.16	55.14	9.19	0.94	1.69	-	0.00%	0.00%
TAJ	19.50	18.90%	(1.87)	nm	(12.35)	nm	nm	-	0.00%	0.00%
RHTL	18.60	16.98%	(0.16)	nm	14.37	1.29	(1.13)	-	0.00%	0.00%
LHL	33.10	10.33%	(0.54)	nm	60.46	0.55	(0.90)	-	0.00%	0.00%
NEH	1,699.75	34.34%	130.04	13.07	2,233.30	0.76	6.09	-	0.00%	0.00%
TRAN	41.20	-8.44%	0.06	678.86	29.43	1.40	0.21	-	0.00%	0.00%
CITW	2.80	12.00%	(1.17)	nm	2.88	0.97	(36.65)	-	0.00%	0.00%
HUNA	26.50	-8.62%	(0.52)	nm	2.71	9.77	(14.59)	-	0.00%	0.00%

DPS : For CY2022/FY23

RELATIVE VALUATION POST EARNINGS – FOOD BEVERAGE & TOBACCO

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
Food, Beverage and Tobacco										
AGAL	28.20	-11.60%	7.66	3.68	27.96	1.01	29.24	-	0.00%	-
BFL	183.00	16.19%	8.21	22.28	320.10	0.57	2.68	3.30	1.80%	20.50
BALA	53.10	-35.24%	2.66	19.97	68.46	0.78	3.38	2.00	3.77%	3.23
BUKI	399.00	36.76%	73.67	5.42	544.55	0.73	13.72	1.80	0.45%	1.32
CARS	249.75	-7.41%	48.53	5.15	361.68	0.69	13.89	2.10	0.84%	3.07
CCS	42.00	13.82%	2.38	17.62	20.45	2.05	12.12	1.30	3.10%	62.15
GRAN	171.50	113.04%	51.72	3.32	171.51	1.00	33.24	6.00	3.50%	47.39
CTC	990.75	58.52%	135.98	7.29	53.26	18.60	207.86	97.80	9.87%	81.03
SOY	987.00	-24.48%	92.44	10.68	911.16	1.08	10.37	4.70	0.48%	3.43
HOPL	41.00	-33.76%	(4.08)	nm	39.14	1.05	(10.82)	1.00	2.44%	4.90
KAHA	16.90	-31.02%	(8.06)	nm	11.05	1.53	(60.61)	-	0.00%	-
KGAL	117.00	-14.91%	(10.85)	nm	213.89	0.55	(5.04)	7.00	5.98%	19.90
KVAL	75.00	-8.20%	14.66	5.12	109.80	0.68	13.74	1.00	1.33%	37.95
KOTA	6.00	-22.08%	1.33	4.51	5.62	1.07	21.34	-	0.00%	-
LMF	209.25	69.09%	33.71	6.21	518.41	0.40	8.45	5.00	2.39%	23.37
LDEV	20.00	-36.51%	6.21	3.22	13.63	1.47	47.62	-	0.00%	-

DPS : For CY2022/FY23

BFL , BUKI, CARS, KVAL - FY24

CTC & GRAN - CY2023

Source: CSE & BRS Equity Research

RELATIVE VALUATION POST EARNINGS – FOOD BEVERAGE & TOBACCO CONT....

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
LION	938.75	67.78%	93.45	10.05	316.01	2.97	32.00	31.00	3.30%	46.69
MAL	60.00	-16.43%	2.45	24.46	26.03	2.31	9.08	0.16	0.27%	4.84
MAL(X)	38.20	-14.92%	2.45	15.58	26.03	1.47	9.08	-	0.00%	4.38
MELS	77.80	68.40%	9.46	8.22	93.85	0.83	10.83	4.27	5.49%	74.28
NAMU	340.25	-6.78%	95.10	3.58	379.07	0.90	27.43	14.00	4.11%	15.82
RAL	4.00	-28.57%	(0.68)	nm	6.47	0.62	(10.02)	0.10	2.50%	12.00
COCO	17.20	-20.74%	(3.50)	nm	40.53	0.42	(8.83)	0.41	2.38%	7.23
SUN	48.00	37.93%	5.88	8.16	35.88	1.34	17.68	1.00	2.08%	20.60
TPL	110.75	13.24%	40.68	2.72	116.99	0.95	35.05	3.50	3.16%	41.15
TSML	43.90	-8.73%	(2.17)	nm	52.63	0.83	(4.01)	6.67	15.19%	111.80
TAFL	242.75	94.59%	75.80	3.20	306.98	0.79	27.70	12.00	4.94%	30.78
WATA	79.00	6.76%	10.14	7.79	34.93	2.26	31.46	8.00	10.13%	80.57
ASPM	56.80	0.00%	24.43	2.32	274.09	0.21	9.40	-	0.00%	17.85
DIST	25.00	89.39%	3.72	6.73	2.60	9.62	175.45	1.43	5.72%	86.40
LAMB	418.25	8.28%	20.13	20.77	81.33	5.14	27.56	-	0.00%	-

DPS : For CY2022/FY23

LION, MELS, SUN, TPL, WATA, DIST – FY24

TAFL - CY2023

Source: CSE & BRS Equity Research

RELATIVE VALUATION POST EARNINGS – FOOD BEVERAGE & TOBACCO CONT....

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
MADU	10.20	-9.73%	(3.33)	nm	1.57	6.50	(62.02)	-	0.00%	-
AGPL	7.90	#N/A	1.36	5.81	8.50	0.93	18.70	-	0.00%	-
BOPL	37.90	-15.59%	8.07	4.69	34.16	1.11	23.58	1.50	3.96%	2.97
BIL	5.00	-28.57%	(0.76)	nm	7.87	0.64	(9.49)	-	0.00%	-
BREW	1,450.00	61.11%	162.36	8.93	635.74	2.28	27.67	28.84	1.99%	29.02
CTEA	1,000.00	-10.89%	27.56	36.28	1,113.96	0.90	2.49	50.00	5.00%	19.92
ELPL	86.00	0.00%	12.98	6.63	108.81	0.79	11.70	19.00	22.09%	35.51
HAPU	32.00	-36.88%	(2.22)	nm	72.47	0.44	(2.92)	-	0.00%	-
HARI	4,000.00	0.00%	94.77	42.21	863.32	4.63	11.33	20.00	0.50%	45.90
HPL	26.20	8.26%	3.57	7.33	18.77	1.40	19.46	1.00	3.82%	19.63
HVA	4.00	8.11%	(0.87)	nm	(0.67)	nm	(695.76)	-	0.00%	-
KFP	161.75	-0.92%	(12.15)	nm	76.12	2.12	(15.12)	2.00	1.24%	166.41
MCPL	26.10	-22.09%	1.53	17.00	18.53	1.41	7.87	1.50	5.75%	75.58
MASK	32.30	-21.22%	8.01	4.03	36.35	0.89	23.32	-	0.00%	-
RWSL	6.40	10.34%	1.41	4.54	8.17	0.78	18.29	0.20	3.13%	10.55
UDPL	69.50	-29.80%	34.36	2.02	139.81	0.50	25.97	-	0.00%	-

DPS : For CY2022/FY23

BREW & HPL - FY24

Source: CSE & BRS Equity Research

RELATIVE VALUATION POST EARNINGS – MATERIALS

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
Materials										
APLA	379.75	4.04%	97.28	3.90	707.79	0.54	14.27	15.00	3.95%	13.66
ACME	5.50	-20.29%	(1.86)	nm	2.57	2.14	(50.81)	-	0.00%	-
CIC	67.10	-21.06%	12.53	5.35	71.22	0.94	19.87	2.50	3.73%	16.56
CIC(X)	50.00	-10.07%	12.53	3.99	71.22	0.70	19.87	2.50	5.00%	16.56
CHMX	76.00	5.56%	2.90	26.21	219.51	0.35	1.59	2.50	3.29%	30.05
LLUB	88.50	-8.29%	13.72	6.45	35.61	2.49	43.68	6.00	6.78%	69.76
DIPD	28.10	-3.44%	5.14	5.46	45.16	0.62	11.38	1.00	3.56%	29.08
PACK	13.00	-0.76%	2.41	5.39	9.34	1.39	28.24	0.30	2.31%	31.26
HAYC	64.10	11.28%	11.18	5.73	75.85	0.85	14.92	2.00	3.12%	31.21
ASPH	0.30	0.00%	(0.01)	nm	0.37	0.82	(1.63)	-	0.00%	-
JAT	15.30	23.39%	1.97	7.75	16.99	0.90	11.82	0.94	6.14%	25.55

DPS : For CY2022/FY23

DIPD, PACK, HAYC – FY24

LLUB CY2023

Source: CSE & BRS Equity Research

RELATIVE VALUATION POST EARNINGS – MATERIALS CONT...

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
LALU	17.20	8.86%	1.27	13.55	34.85	0.49	3.90	-	0.00%	-
GLAS	24.70	87.12%	3.13	7.90	9.80	2.52	31.32	1.66	6.72%	41.56
SIL	144.75	-42.10%	(33.16)	nm	175.60	0.82	(16.52)	2.00	1.38%	8.84
PARQ	15.90	1.27%	(5.31)	nm	14.88	1.07	(32.31)	1.30	8.18%	66.31
TKYO	47.60	44.24%	6.30	7.55	60.53	0.79	10.73	1.50	3.15%	10.12
TKYO(X)	38.50	48.08%	6.30	6.11	60.53	0.64	10.73	1.50	3.90%	10.12
UCAR	660.00	21.55%	160.96	4.10	706.49	0.93	24.26	18.00	2.73%	40.35
AGST	8.80	-42.86%	1.50	5.88	15.27	0.58	10.05	-	0.00%	6.82
AGST(X)	6.20	24.00%	1.50	4.14	15.27	0.41	10.05	-	0.00%	6.82
ALUM	8.70	20.83%	(0.51)	nm	5.55	1.57	(8.88)	-	0.00%	27.82
BOGA	49.10	7.21%	1.57	31.32	16.75	2.93	9.70	-	0.00%	-
REXP	510.25	-14.96%	(7.74)	nm	347.50	1.47	(2.19)	35.00	6.86%	35.93

DPS : For CY2022/FY23

UCAR – CY2023

Source: CSE & BRS Equity Research

RELATIVE VALUATION POST EARNINGS – REAL ESTATE

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
Real Estate										
CABO	52.70	16.08%	10.78	4.89	152.99	0.34	8.45	1.00	1.90%	17.35
PHAR	48.00	-94.07%	8.85	5.43	86.31	0.56	10.87	-	0.00%	767.41
CLND	20.10	28.03%	(3.64)	nm	39.38	0.51	(9.14)	-	0.00%	-
EAST	7.70	-3.75%	0.10	77.30	19.04	0.40	0.52	-	0.00%	-
ASCO	10.70	5.94%	(4.10)	nm	37.79	0.28	(10.45)	-	0.00%	-
SHAW	75.50	-14.11%	20.44	3.69	223.13	0.34	9.33	1.00	1.32%	9.44
OSEA	15.40	3.36%	3.16	4.87	42.66	0.36	7.78	1.25	8.12%	29.49
CSD	13.80	16.95%	1.56	8.86	35.92	0.38	4.38	1.20	8.70%	67.20
YORK	168.50	33.73%	18.04	9.34	237.18	0.71	7.94	-	0.00%	-
ONAL	28.20	-1.05%	3.29	8.58	30.82	0.92	10.79	3.80	13.48%	42.21
SLND	1,300.00	2.87%	57.70	22.53	1,684.60	0.77	3.50	25.00	1.92%	173.44
CTLD	24.90	0.81%	(0.51)	nm	48.67	0.51	(1.05)	-	0.00%	-
COMD	110.25	15.45%	19.85	5.55	297.28	0.37	6.86	7.00	6.35%	36.90
ETWO	38.10	-0.78%	3.59	10.62	50.21	0.76	7.41	0.50	1.31%	22.26
MHDL	3.40	17.24%	(0.97)	nm	5.85	0.58	(15.78)	-	0.00%	-
MDL	8.20	-12.77%	(0.52)	nm	4.44	1.85	(11.20)	-	0.00%	-
PLR	7.20	10.77%	0.87	8.30	9.54	0.76	8.95	1.00	13.89%	42.86
SING	38.30	N/A	9.84	3.89	37.93	1.01	27.25	-	0.00%	-

DPS : For CY2022/FY23

SING – based on 1Q FY24 results

Source: CSE & BRS Equity Research

RELATIVE VALUATION POST EARNINGS – FSR, HES & CPS

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
Food & Staples Retailing										
CTHR	265.00	51.43%	17.31	15.31	119.92	2.21	13.45	3.50	1.32%	41.26
CARG	379.25	61.55%	21.53	17.61	108.64	3.49	20.10	4.50	1.19%	48.26
Health Care Equipment & Services										
ASIR	25.50	-0.78%	1.69	15.09	16.63	1.53	11.06	-	0.00%	66.49
AMSL	12.80	-1.54%	1.07	11.96	12.21	1.05	9.49	-	0.00%	49.49
CHL	124.50	-14.14%	6.91	18.02	216.96	0.57	3.22	2.30	1.85%	18.04
CHL(X)	105.00	-4.55%	6.91	15.20	216.96	0.48	3.22	2.30	2.19%	18.04
MULL	1.10	0.00%	(0.10)	nm	(0.09)	nm	nm	-	0.00%	-
LHCL	129.25	34.92%	3.10	41.67	55.31	2.34	5.82	3.50	2.71%	29.32
ECL	15.50	19.23%	0.41	37.90	3.55	4.36	11.98	-	0.00%	-
SINH	2.40	-14.29%	(0.05)	nm	1.09	2.20	(4.26)	-	0.00%	-
Commercial & Professional Services										
GEST	110.00	57.14%	31.67	3.47	163.85	0.67	20.69	3.00	2.73%	9.95
LPRT	166.00	-9.78%	80.25	2.07	328.20	0.51	25.95	5.00	3.01%	16.44
CARE	48.60	-11.31%	4.04	12.04	74.43	0.65	5.38	5.50	11.32%	19.50
EML	3.50	-10.26%	0.73	4.80	1.75	2.00	41.21	-	0.00%	-
EXT	8.10	-1.22%	(0.16)	nm	2.68	3.02	(5.43)	0.60	7.41%	149.45

RELATIVE VALUATION POST EARNINGS – HPP, EGY & UTI

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
Household & Personal Products										
BPPL	20.00	-12.66%	0.53	37.63	12.30	1.63	4.56	-	0.00%	11.90
SWAD	15,003.50	0.00%	785.23	19.11	11,915.50	1.26	6.93	1.50	0.01%	0.16
Energy										
LIOC	104.75	-48.34%	43.04	2.43	125.09	0.84	37.73	4.00	3.82%	27.26
LGL	37.10	137.82%	12.93	2.87	10.85	3.42	130.45	-	0.00%	-
LGL(X)	23.90	136.63%	12.93	1.85	10.85	2.20	130.45	-	0.00%	-
Software & Services										
HBS	12.50	-26.47%	(0.72)	nm	6.36	1.96	(10.32)	0.35	2.80%	23.31
Utilities										
LVEF	5.90	-1.67%	2.68	2.20	9.74	0.61	24.75	-	0.00%	9.82
PAP	3.40	0.00%	(0.93)	nm	2.90	1.17	(29.45)	-	0.00%	58.75
HPWR	14.80	25.42%	1.15	12.86	24.09	0.61	5.01	3.00	20.27%	52.66
VPEL	6.80	7.94%	0.70	9.72	4.08	1.67	17.02	0.50	7.35%	100.64
VLL	6.90	13.11%	1.05	6.59	7.54	0.91	14.49	0.36	5.22%	18.51
VLL(X)	5.10	13.33%	1.05	4.87	7.54	0.68	14.49	0.36	7.06%	18.51
WIND	18.50	24.16%	0.52	35.70	17.77	1.04	3.00	-	0.00%	32.74
LPL	8.20	-8.89%	(0.92)	nm	5.03	1.63	(18.89)	-	0.00%	-
LPL(X)	7.50	10.29%	(0.92)	nm	5.03	1.49	(18.89)	-	0.00%	-
HPFL	8.60	3.61%	0.02	430.05	5.99	1.44	0.29	1.40	16.28%	70.24

DPS : For CY2022/FY23

Source: CSE & BRS Equity Research

HPFL, VLL FY24

RELATIVE VALUATION POST EARNINGS – RET, TEL, TRP & A&C

	MPS (LKR)	YTD Change	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	P/BV	ROE (%)	DPS (LKR)	DY	3 Year Average DPO %
Retailing										
COLO	82.90	23.55%	3.76	22.08	242.66	0.34	1.63	5.00	6.03%	64.70
DIMO	580.00	-3.17%	(29.45)	nm	1,577.63	0.37	(1.81)	10.00	1.72%	17.92
EMER	7.60	-41.09%	(0.36)	nm	12.90	0.59	(2.12)	-	0.00%	0.88
KPHL	7.80	-8.24%	(0.27)	nm	6.24	1.25	(4.16)	-	0.00%	-
HUNT	651.00	-7.92%	24.56	26.50	2,168.72	0.30	1.10	5.00	0.77%	12.07
RIL	5.50	-3.51%	(1.18)	nm	23.33	0.24	(4.64)	-	0.00%	15.83
AUTO	113.00	1.35%	4.05	27.90	158.54	0.71	2.53	-	0.00%	3.88
UML	69.20	13.63%	(5.35)	nm	131.68	0.53	(4.02)	2.25	3.25%	57.62
ODEL	14.20	-17.92%	(10.82)	nm	4.58	3.10	(109.76)	-	0.00%	-
SINS	14.00	66.67%	(1.97)	nm	9.38	1.49	(20.75)	-	0.00%	29.99
CWM	86.20	5.25%	11.61	7.42	97.36	0.89	10.91	12.00	13.92%	252.82
CTBL	4.40	4.76%	0.64	6.93	3.05	1.44	19.22	0.68	15.45%	1,192.26
JKL	65.20	0.15%	4.05	16.10	68.37	0.95	5.97	2.95	4.52%	45.91
SMOT	190.00	45.87%	6.16	30.83	269.30	0.71	2.14	-	0.00%	-
Telecommunication										
DIAL	9.30	9.41%	0.80	11.69	7.26	1.28	12.17	-	0.00%	36.92
SLTL	99.50	46.32%	(2.22)	nm	49.75	2.00	(4.36)	0.25	0.25%	24.54
Transportation										
EXPO	132.00	-27.57%	(2.77)	nm	68.11	1.94	(3.73)	3.48	2.64%	20.50
MSL	170.00	-24.86%	(1.34)	nm	27.07	6.28	(4.62)	-	0.00%	-
CWL	9.50	-8.65%	0.58	16.30	3.98	2.39	16.01	-	0.00%	-
Automobiles and Components										
TYRE	62.90	8.45%	6.68	9.41	78.65	0.80	8.46	5.00	7.95%	54.69

DPS : For CY2022/FY23

TYRE, EXPO – FY24

Source: CSE & BRS Equity Research

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